

World Seafood Congress 2015 Upskilling for a Sustainable Future

Grimsby, England 5th to 9th September 2015













Timothy Hansen U.S. Federal Government Retired and President IAFI 2014-2015





Sir Ranulph Fiennes

OBE









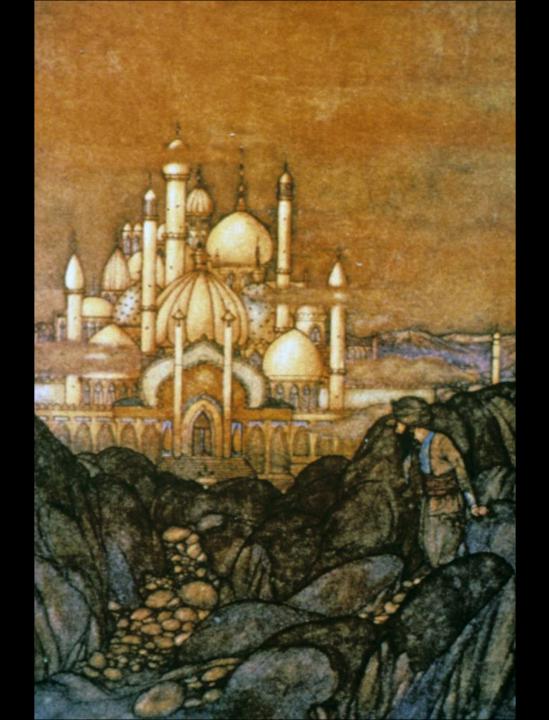








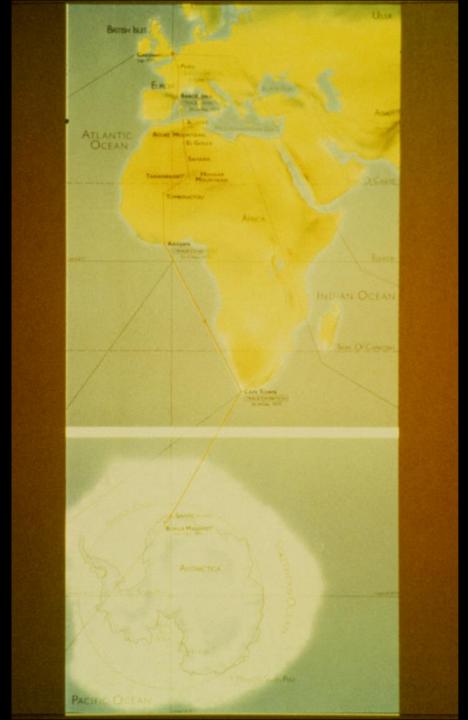




















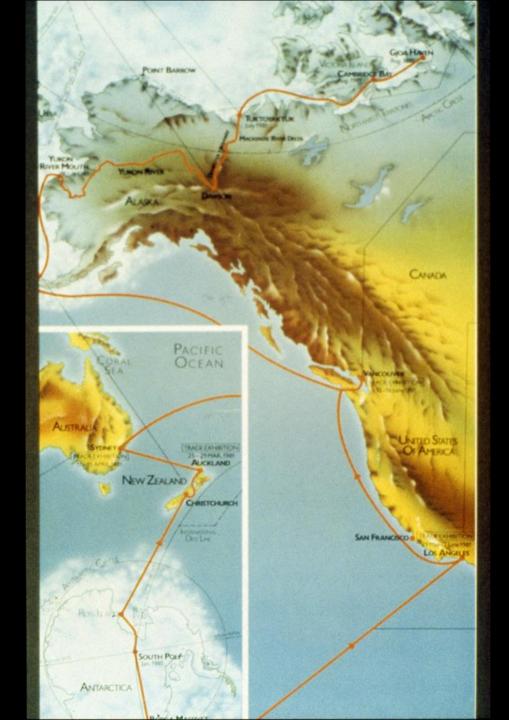






















































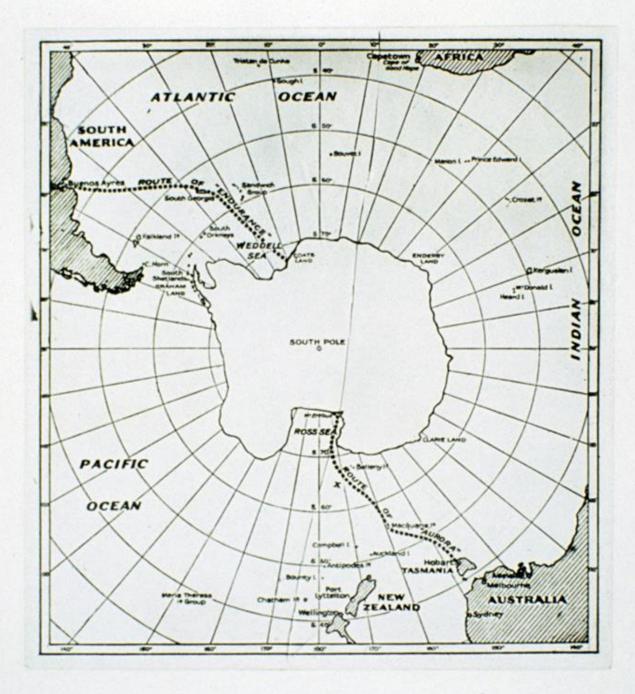






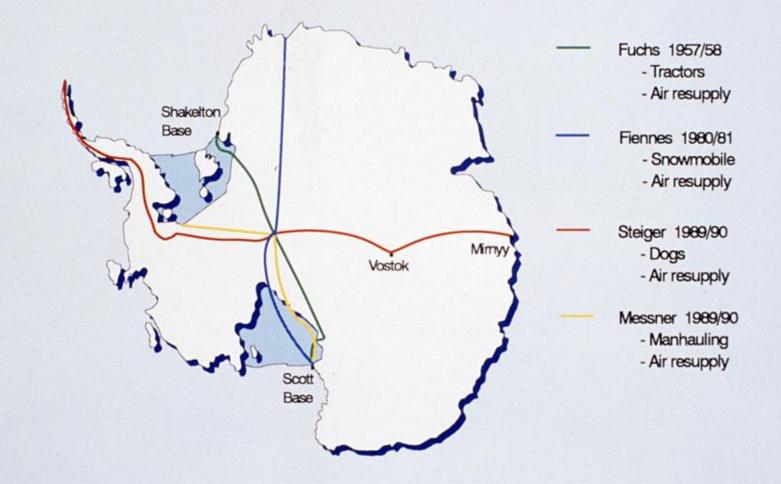








ANTARCTIC CROSSINGS

















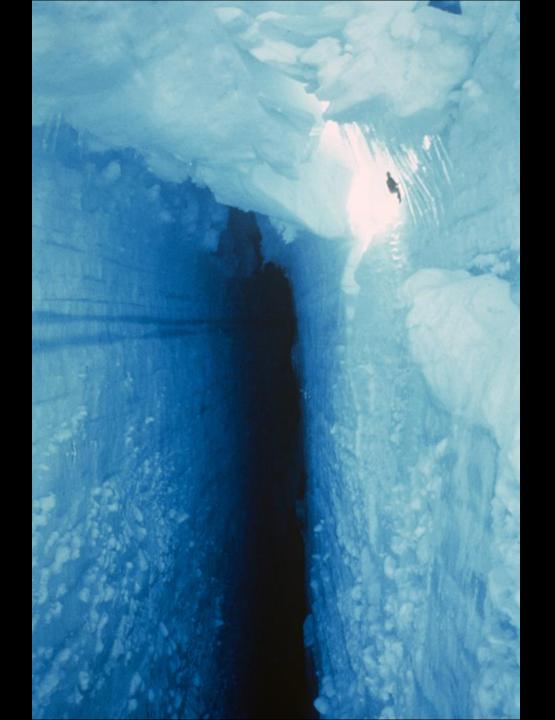


















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CALL OF LADO













Management of Fisheries and Aquaculture – the Norwegian Experience



Director General of Fisheries, Liv Holmefjord

Grimsby 9th September 2015

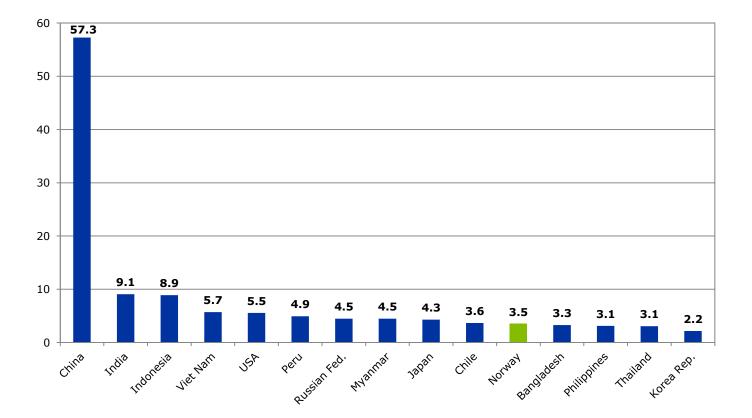




The Directorate of Fisheries shall promote profitable economic activity through sustainable and user-oriented management for marine resources and the marine environment



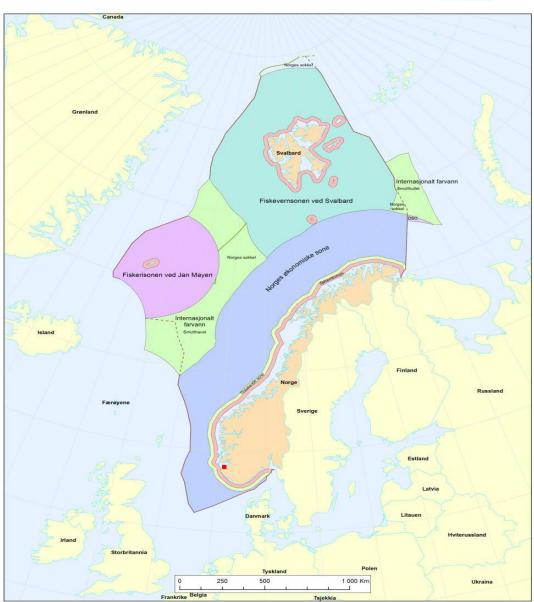
The leading seafood nations 2012 Production (catch and aquaculture)





Norges maritime grenser





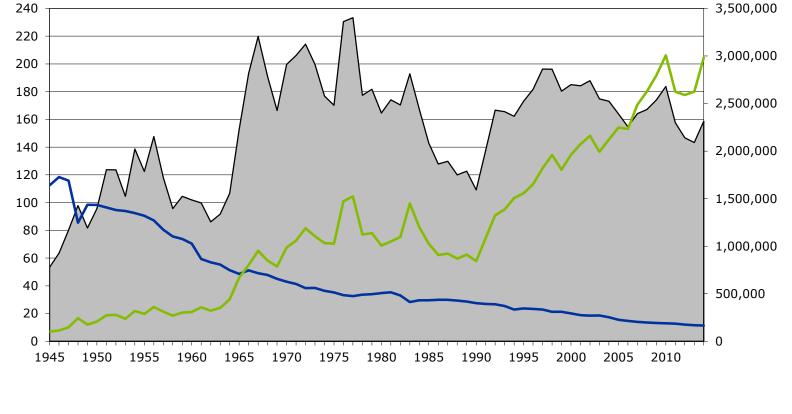
DIRECTORATE OF FISHERIES

NORWAY:

Population:	5.09 million
Mainland:	323 787 sq.km
Spitsbergen:	61 022 sq.km
Jan Mayen:	377 sq.km
Mainland coastline:	28 953 km
Total coastline	
(including islands):	100 915 km
Mainland EEZ:	968 700 sq.km
Spitsbergen FPZ:	804 000 sq.km
Jan Mayen FZ:	296 600 sq.km



Norwegian catches versus fishermen 1945 – 2014



Quantity (tonnes) — Fishermen (1000) — Catch (tonnes) per fisherman

Pillars in Norwegian fisheries management

- Limited access
 - ✓ Entry only by applications
 - ✓ License
- Quota regulations
 - ✓ TAC, group quotas, indivual vessel quotas
- Technical regulations
 - ✓ Ban on discard
 - Mesh sizes, minimum fish sizes
 - ✓ Selective gear for "cleaner " fisheries
- Marine protected areas
 - Closure and opening of fishing grounds
 - Permanently cloced areas for protection of habitats
- Interaction with stakeholders legitimacy



Monitoring and control of the fisheries

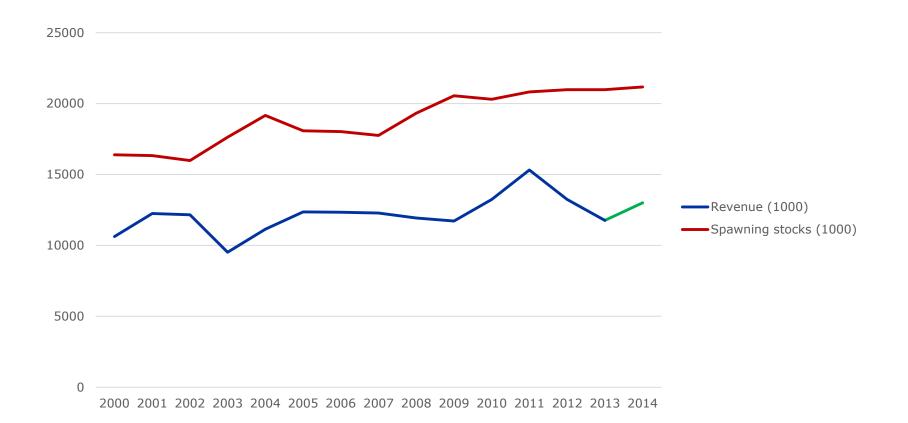
- Economic incentives for the individual fisherman to harvest more than his allocated share.
- Consequently, there is a need for monitoring and control of the fishery, i.a:
 - ✓ Register of all fishermen, vessels and licenses
 - ✓ Mandatory register for recording of catches
 - ✓ Vessel monitoring system and electronic logbooks
 - ✓ Inspection of fishing vessels compliance at sea and in port



Photo: Lars Gjemble, Ministry of Defence

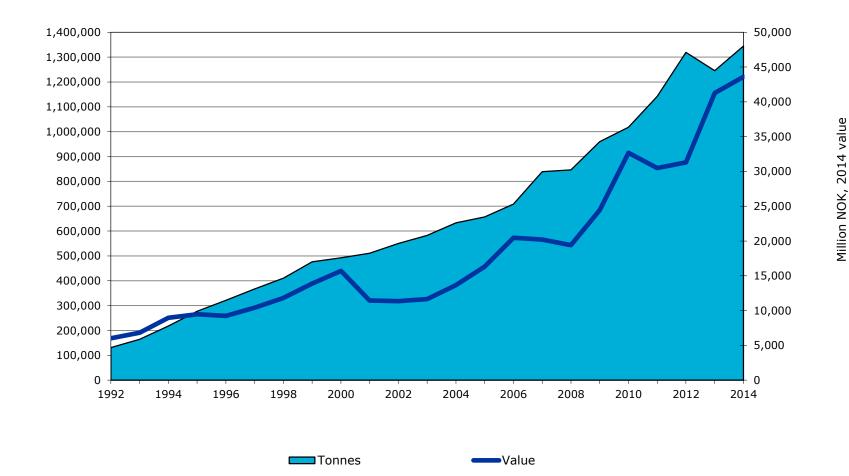








Sale of farmed fish 1992-2014 Tonnes and value



* Preliminary figures

www.fiskeridir.no

The Aquaculture Act



Based on the principles of prohibition - obligations and rights:

- You need a license, restricted by biomass

Main objective:

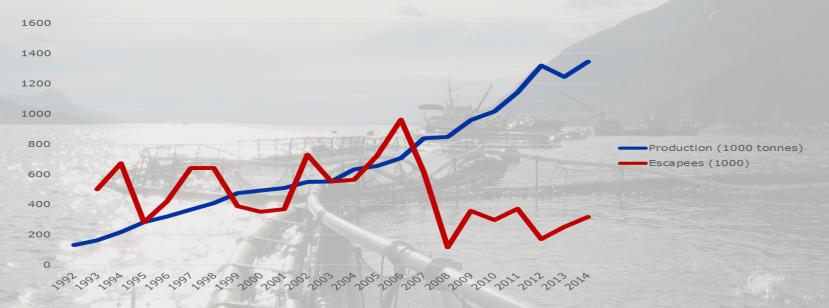
- To contribute to increased profitability and value enhancement

Important regulations for environmental sustainability

- technical regulations
- operational regulations
- internal control regulations

Some challenges

Reducing escaping from fish farms



- Fighting diseases and parasites
- Feed ingredients access to marine meal and oil
- Area conflicts Access to new areas







It's a VUCA World: **Seafood Trade in the** 21st Century **Upskilling for a Sustainable Future**

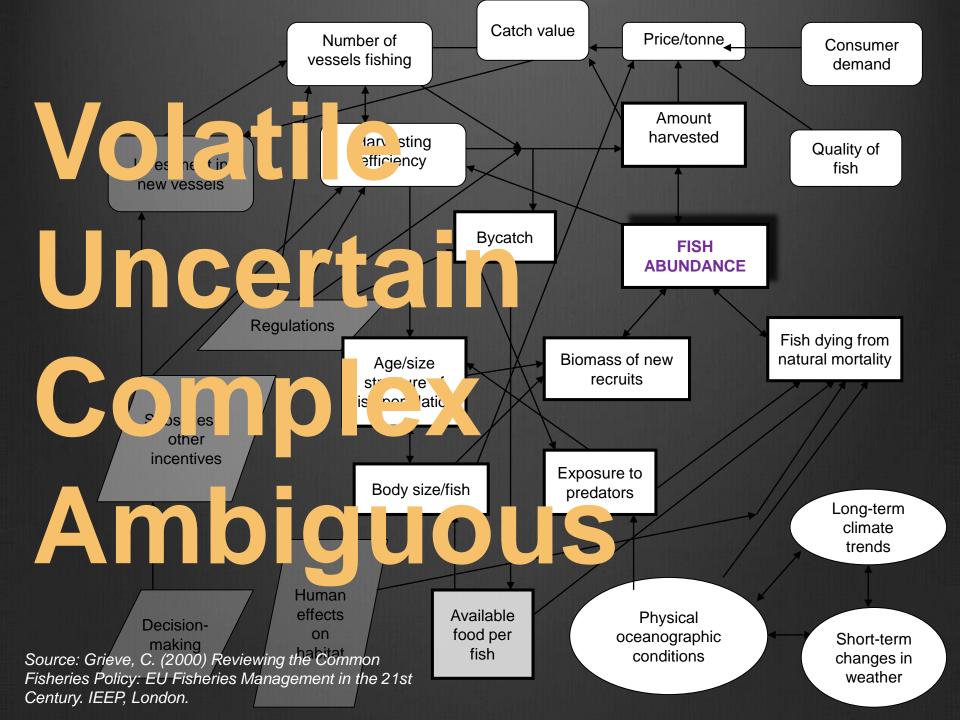
Keynote by Chris Grieve



"The future is already here it's just not very evenly distributed"

William Gibson, author

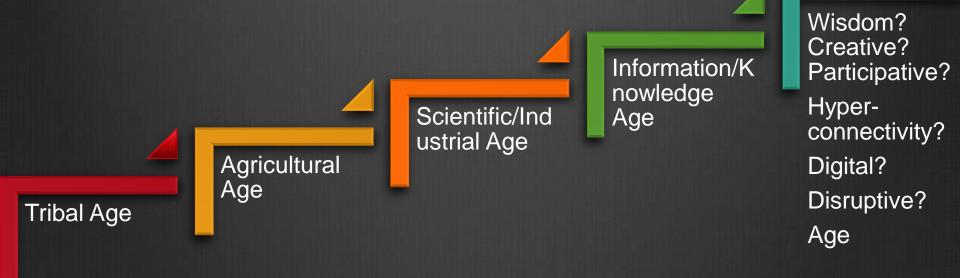
Photo credit: ©Thinkstock



MEGATRENDS

Demographic & social change Climate change & resource scarcity Rapid urbanisation Shift in global economic power Technological breakthroughs

STRUCTURAL TRANSFORMATION Evolving Human Society



Creative

Hyper-Connectivity

Digital

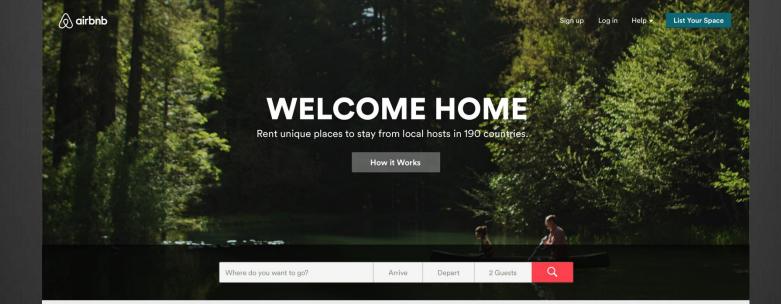
Disruptive

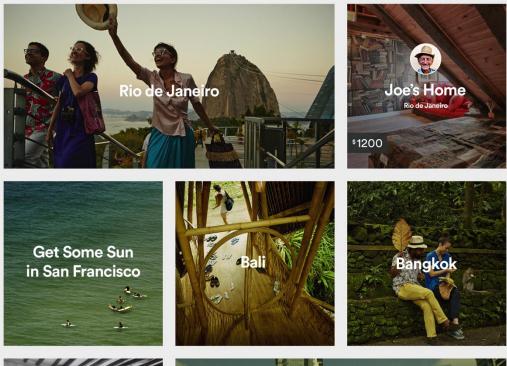
Participative

Wisdom



Photo credit: Adam Fagen/Creative Commons







Source: Airbnb

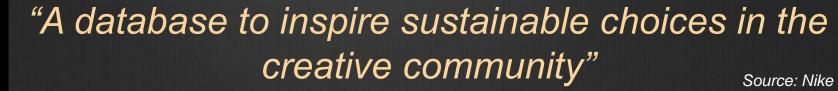
UNILEVER'S SUSTAINABLE LIVING PLAN - 2020

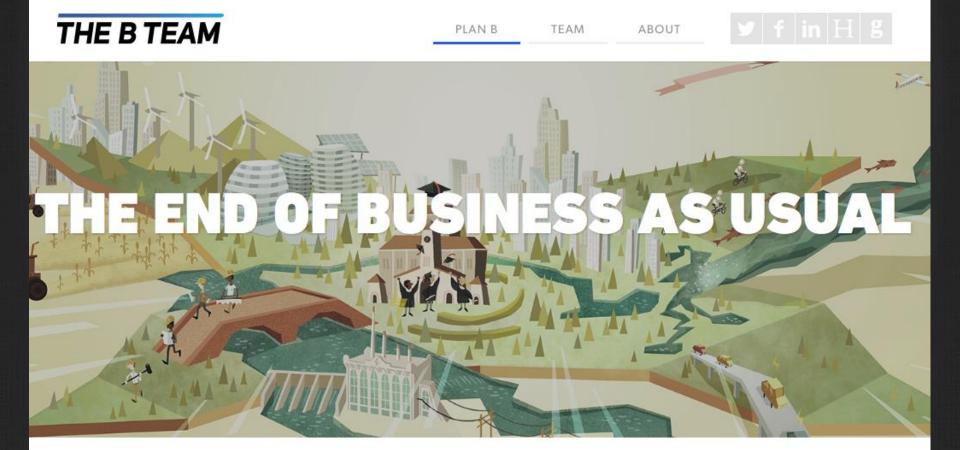


Double company size while halving environmental footprint / sourcing 100% of agricultural raw materials sustainably / enhancing livelihoods of people across value chain









The Challenges below get right to the heart of the issues that cause companies to remain rooted in Plan A – business as usual. They are our initial framework for Plan B, which we will continue to develop with help from like-minded leaders around the globe.

The Challenges:

Drive full transparency

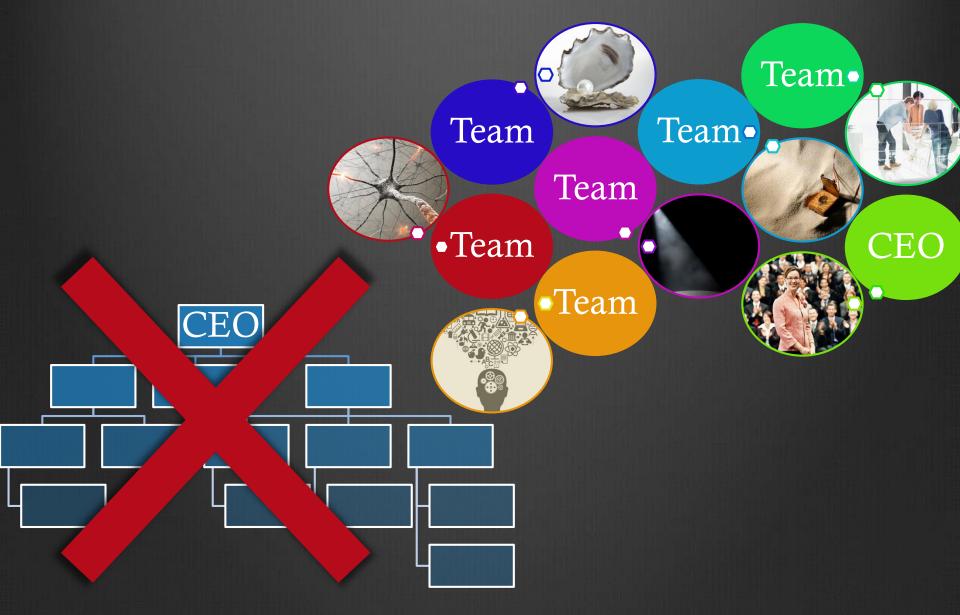
Foster collaboration

Restore nature

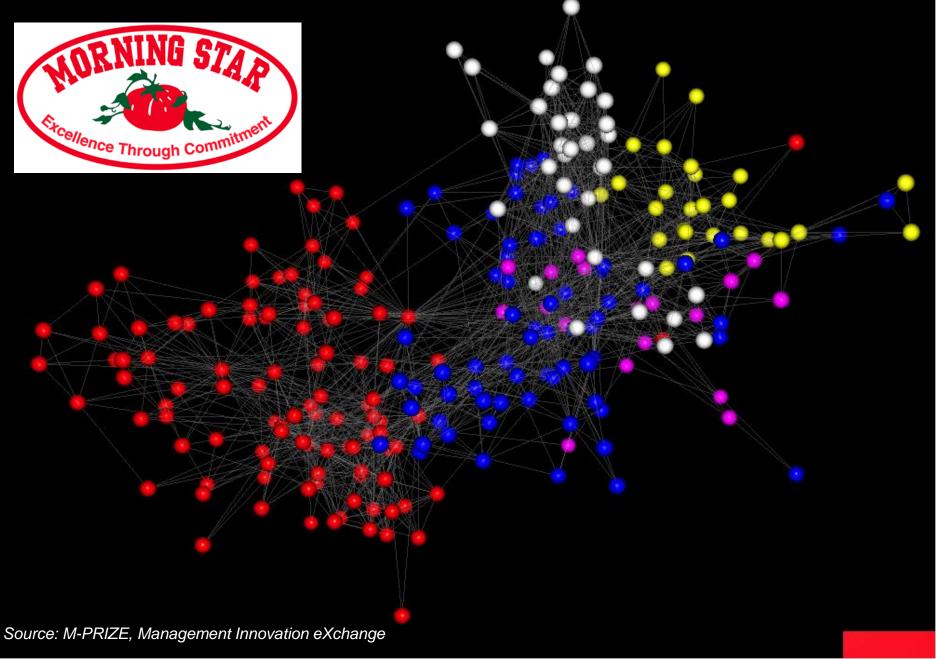
Scale true accounting

Create ti

EMERGENT SELF-MANAGEMENT



MORNING STAR – WEB OF COMMITMENTS



GPS-enabled drones

BIG DATA

Diversity & Equality

> Autonomous vehicles

Crowdsourcing

Roboti

Biomaterials

Ethical Trade

Cloud

 Downloadable
Apps
 Emerging Markets

 Self Managed
Organisations
 Internet
of Things

RFID

Virtual Retail

Digital Inclusion

Social Media

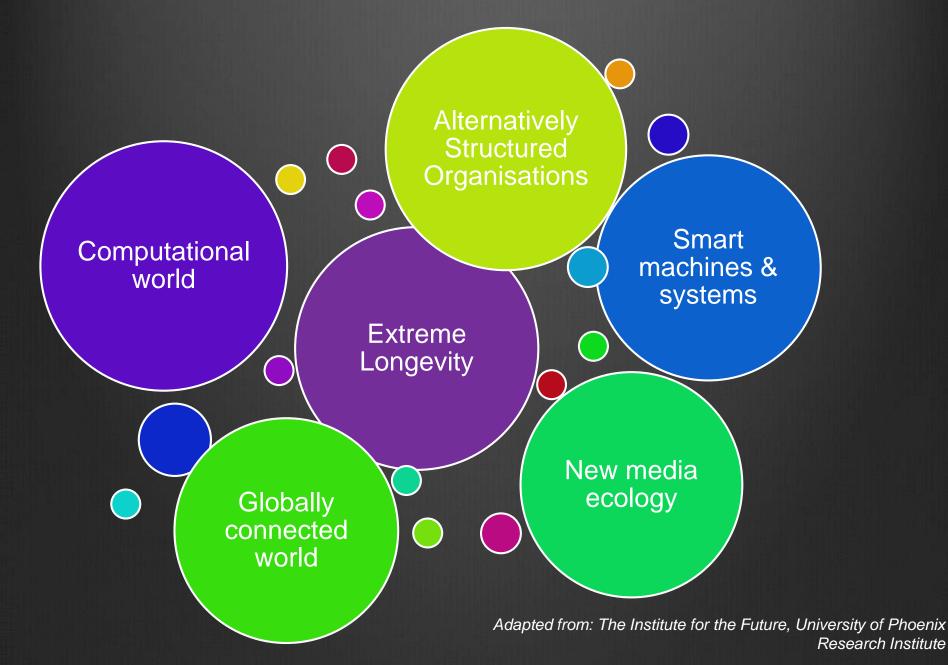
Health, Fitness, Nutrition

Sustainability

Adapted from Rowan Gibson, The 4 Lenses of Innovation: A Power Tool for Creative Thinking, 2015

Photo credit: ©Thinkstock

DISRUPTIVE SHIFTS RESHAPING OUR WORKFORCE



WILL YOUR JOB BE COMPUTERISED?	PROBABILITY 1= YES; 0 = NO
Inspectors, testers, sorters, samplers & weighers	0.98
Agricultural & food science technicians	0.97
Auditors & accountants	0.94
Agricultural inspectors	0.94
Meat, poultry & fish cutters and trimmers	0.94
Fishers & related fishing workers	0.83
Light truck or delivery service drivers	0.69
Atmospheric and space scientists	0.67
Transportation, storage and distribution managers	0.59
Commercial divers	0.18
Reporters & correspondents	0.11
Chefs & head cooks	0.10
Fish & game wardens	0.08
Food scientists & technologists	0.08
Mathematicians	0.05
Conservation, biological scientists	0.02

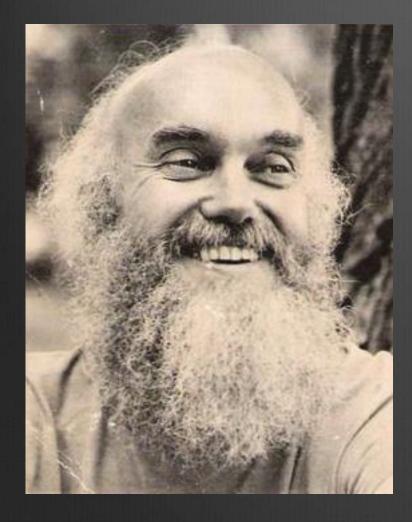
Source: The Future of Employment: how susceptible are jobs to computerisation? By C.B Frey & M.A. Osborne, University of Oxford, 2013

SOCIAL INTELLIGENCE



CREATIVE & COGNITIVE INTELLIGENCE

MANUAL PRECISION / DEXTERITY



"We cannot solve problems by using the same kind of thinking that we used to create them."

Ram Dass (1969) often attributed to Albert Einstein

REFRAME RESPONSES TO VUCA

LEARNING ZONE

> COMFORT ZONE

EXPAND the LEARNING ZONE

MANAGE and REDUCE the COMFORT and OH HELL! ZONES

OH HELL! ZONE

Source: The Challenger Spirit By Khurshed Dehnugara and Claire Genkai Breeze, LID Publishing, 2014

CHALLENGE ASSUMPTIONS & ORTHODOXIES

Explore opportunities – become deeply curious

REINVENT REFRESH REIMAGINE REFLECT

CULTIVATE GROWTH MINDSETS

"I divide the world into learners and non-learners."



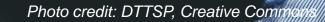
CAROL DWECK Ph.D, Stanford University

NOVEL & ADAPTIVE THINKING

VIRTUAL COLLABORATION

Te

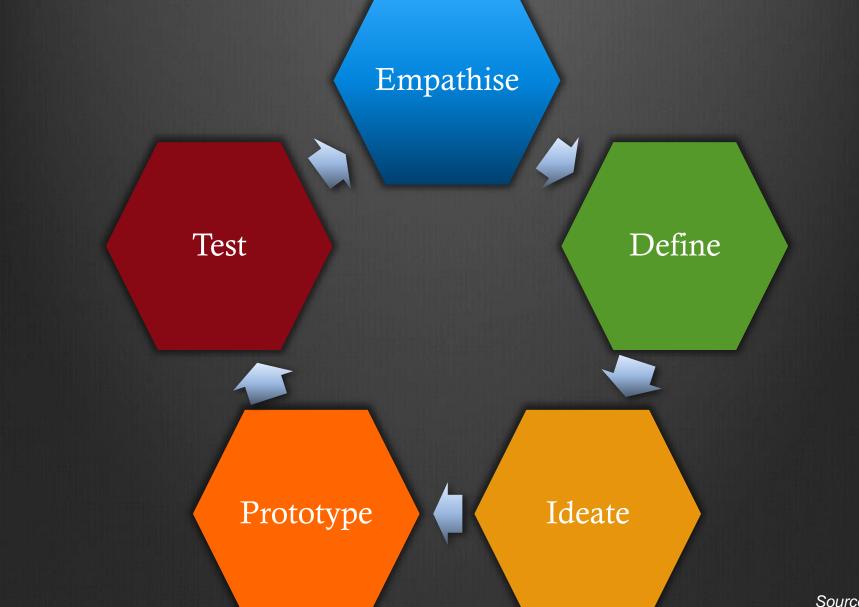
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TRANSDISCIPLINARY



HUMAN CENTERED DESIGN THINKING



Source: IDEO

WHAT WAVE COULD YOU RIDE?

HUMAN FLOURISHING

USEFUL PRACTICAL REWARDING RESILIENT CREATIVE

PURPOSEFUL

SUSTAINING **& SUSTAINABLE**

INSPIRING

"We will always overestimate the change that will occur in the next two years & underestimate the change that will occur in the next ten."



Bill Gates

E: chris@meridianprime.co.uk

W: www.meridianprime.co.uk

S @ shiftstirrer

www.facebook.com/shiftstirrer

Thank you for your attention



Sveinn Margeirsson CEO, Mattis



World Seafood Congress 2017

September 10-14th

Growth in the Blue Bioeconomy

Practical approach and cutting edge research for market innovation, food safety and food integrity

VALUE CREATION IN THE ICELANDIC FISHING INDUSTRY

Link: VALUE CREATION IN THE ICELANDIC FISHING INDUSTRY



Growth in the Blue Bioeconomy

Practical approach and cutting edge research for market innovation, food safety and food integrity



Three main pillars

- Seafood Innovation Innovation stories and investment opportunities
- Food safety in the context of seafood innovation and international trade
- Food integrity How to counteract food fraud in the age of increased e-commerce, tourism and demands of value chain transparency

Connected with the Icelandic Fisheries Exhibition Exhibition, held September 13-15 2017. www.icefish.is



Venue & practical information

Harpa Convention Center (www.harpa.is)

- Located in the city centre with vide range of hotels in a walking distance
- Hotel capacity will be reserved
- 3 parallel sessions in connected halls
- Option for the 4th hall if needed
- Main hall seats 800

World Seafood Congress 2017





Iceland



- Home of UNU-FTP
- Beautiful nature Various options for short excursions, for instance Geysir, Gullfoss and the Blue Lagoon
- **Reykjavík** Culture and close to major seafood companies
- Excellent dining options













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Thank you and see you in 2017





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